



Legal Professionals, Inc. ***Presents...***

Conservatorships & Special Needs Trusts: Neurodivergent Issues in Estate Planning

Presented by: Roxanne T. Jen, Esq., & Karishma Patel, Esq.

Of

McDowall Cotter, APC

Join us for a live webinar as Roxanne and Karishma will discuss Conservatorships and Special Needs Trusts with a focus on Neurodivergent Issues and Needs, including medical and autistic spectrum issues, in Estate Planning.



**1 Hour of MCLE &
CCLS credit!!**

Tuesday, September 16, 2025

Meeting: 6:30pm

Speaker: 6:45pm to 7:45pm

Zoom: FREE

Roxanne T. Jen, Esq.



Roxanne became a California State Bar certified Specialist in Estate Planning, Trust & Probate Law in 2016, and her primary area of practice is wealth preservation, asset protection, trust and estate administration and working with families to transition wealth from parents to children. In 2008 she earned her law degree and MBA from Seattle University School of Law and the Albers School of Business & Economics.

Karishma Patel, Esq.



Karishma received her law degree from University of San Francisco School of Law, with a Certificate in Business Law and a CALI Excellence for the Future Award in Wills and Trusts. Karishma's practice includes counseling individuals, families and business in estate and business planning, wealth preservation, wealth transfer and asset preservation relating to client goals for care of loved ones

Speaker Provided By:

**San Mateo County Legal Professionals
Association**

RSVP by September 15, 2025

Please register on our "Events" page www.smclpa.org/events.

If you have any questions, please email us at reservations@smclpa.org.



Legal Professionals Incorporated is an approved provider and certifies that this activity is approved for minimum continuing legal education (MCLE) credit in the amount of 1.0 hour by the State Bar of California, and is also approved for CCLS credit.